



DIOCESE OF WHEELING-CHARLESTON

IRA QUALIFIED CHARITABLE DISTRIBUTION (QCD) FORM

To initiate a qualified charitable distribution from your IRA to the Diocese of Wheeling-Charleston, your IRA trustee will need the following information:

Legal name: Diocese of Wheeling-Charleston

Taxpayer ID: 55-0357023

Address: 1311 Byron St. Wheeling, WV 26003

It is my intention that this charitable rollover gift comply with the IRS Qualified Charitable Distribution requirements. When the Diocese of Wheeling-Charleston receives the QCD gift from my financial institution, they will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.

In your transmittal to the Diocese of Wheeling-Charleston, please indicate my name and address as the donor of record and copy me on your correspondence in connection with this transfer. It is my intention to have this transfer qualify for exclusion during this tax year.

Donor's signature: _____ Date: _____

Printed Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

Email: _____

IRA gift amount: \$ _____

Name of IRA financial institution: _____

Parish/School/Charity to direct my donation: _____

Please return this form to your IRA trustee and instruct him/her to send the form and your IRA charitable rollover gift to:

Diocese of Wheeling- Charleston
Attn: Stewardship & Development Office
1311 Byron St.
Wheeling, WV 26003